

# Personal Trading Account Application Form



## 1. Trading Platform

- MetaTrader 4
- Systematic Automated Portfolio Solution  
*(only available for Classic Account)*
  
- Alpari Direct *(only available for Pro Account)*
- Alpari Direct Pro *(only available for Pro Account)*

## 2. Trading Account Type

- Micro Account  Classic Account  Pro Account

## 3. Leverage

- 1:500       1:400       1:300
- 1:200       1:100       1:33

Other, please specify

For Pro Accounts the leverage is set to 1:100 by default.  
Depending on account balance the following leverage will apply:

USD 20,001 – USD 100,000      1:100

USD 100,001 – USD 500,000      1:50

> USD 500,001 Please speak to our Institutional Sales team.

## 4. Name and Address

Surname: \_\_\_\_\_

Forenames: \_\_\_\_\_

Title (Mr./Mrs./Miss/other): \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Permanent Residential Address: \_\_\_\_\_

\_\_\_\_\_

City/Town: \_\_\_\_\_

Country: \_\_\_\_\_

Postcode: \_\_\_\_\_

Time spent at your current address:

- < 3 years       >= 3 years

Provide the previous address if less than 3 years:

City/Town: \_\_\_\_\_

Country: \_\_\_\_\_

Postcode: \_\_\_\_\_

## 5. Contact Details

Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

Where did you hear about us?

- Online Forums – Please specify: \_\_\_\_\_
- Search Engines
- Banners on the Internet
- Recommendations from Friends

## 6. Employment

- Employed

If employed please give details *(all fields are mandatory)*:

Employer's Name: \_\_\_\_\_

Nature of Business: \_\_\_\_\_

\_\_\_\_\_

Position Held: \_\_\_\_\_

- Self Employed

If self employed please give details *(all fields are mandatory)*:

Business name: \_\_\_\_\_

Nature of business: \_\_\_\_\_

\_\_\_\_\_

- Retired

- Student

- Unemployed

- If you are registered with the FSA or similar regulatory body, please tick the box.

## 7. Financial Background

Approximate Annual Income: \_\_\_\_\_ USD

Approximate Savings/Investments *(excluding property)*:  
\_\_\_\_\_ USD

Approximately how much of these funds are available for your trading with Alpari UK: \_\_\_\_\_ USD

Source of these funds *(tick a box)*:

- Employment       Investment
- Inheritance       Real Estate
- Other *(please specify)*: \_\_\_\_\_

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### 8. Investment Experience

Do you understand the nature and risks of trading margined products?  Yes  No

Do you have an Alpari UK Demo Account?  Yes  No

Please indicate your investment experience (*all fields are mandatory*):

| Instrument                          | Experience (in months)                 |                              |                               |                               |
|-------------------------------------|--|------------------------------|-------------------------------|-------------------------------|
| FOREX (Spot or Forward)             | <input type="checkbox"/> No Experience | <input type="checkbox"/> 1-5 | <input type="checkbox"/> 6-12 | <input type="checkbox"/> > 12 |
| Equities/Bonds                      | <input type="checkbox"/> No Experience | <input type="checkbox"/> 1-5 | <input type="checkbox"/> 6-12 | <input type="checkbox"/> > 12 |
| Equities/Indices Futures or Options | <input type="checkbox"/> No Experience | <input type="checkbox"/> 1-5 | <input type="checkbox"/> 6-12 | <input type="checkbox"/> > 12 |
| Financial Futures or Options        | <input type="checkbox"/> No Experience | <input type="checkbox"/> 1-5 | <input type="checkbox"/> 6-12 | <input type="checkbox"/> > 12 |
| Commodity Futures or Options        | <input type="checkbox"/> No Experience | <input type="checkbox"/> 1-5 | <input type="checkbox"/> 6-12 | <input type="checkbox"/> > 12 |
| Financial or Spread Betting         | <input type="checkbox"/> No Experience | <input type="checkbox"/> 1-5 | <input type="checkbox"/> 6-12 | <input type="checkbox"/> > 12 |

Please indicate frequency of your deals:

| Instrument                          | Frequency of deals (per month) |                              |                              |
|-------------------------------------|--------------------------------|------------------------------|------------------------------|
| FOREX (Spot or Forward)             | <input type="checkbox"/> 0-2   | <input type="checkbox"/> 3-5 | <input type="checkbox"/> > 5 |
| Equities/Bonds                      | <input type="checkbox"/> 0-2   | <input type="checkbox"/> 3-5 | <input type="checkbox"/> > 5 |
| Equities/Indices Futures or Options | <input type="checkbox"/> 0-2   | <input type="checkbox"/> 3-5 | <input type="checkbox"/> > 5 |
| Financial Futures or Options        | <input type="checkbox"/> 0-2   | <input type="checkbox"/> 3-5 | <input type="checkbox"/> > 5 |
| Commodity Futures or Options        | <input type="checkbox"/> 0-2   | <input type="checkbox"/> 3-5 | <input type="checkbox"/> > 5 |
| Financial or Spread Betting         | <input type="checkbox"/> 0-2   | <input type="checkbox"/> 3-5 | <input type="checkbox"/> > 5 |

### 9. Live Accounts Details

Account Currency (please tick one)  USD  GBP  EUR  CHF  JPY

Telephone Password (any word or number or combination of both):

For security reasons we need to verify your identity when you place trades by telephone.

### 10. Risk Warning

Forex is a leveraged product. It may not be suitable for you as it carries a high degree of risk to your capital and you can lose more than your initial investment. You should ensure you understand all of the risks. You should also be satisfied that the product is suitable for you according to your circumstances, market knowledge and financial position. Alpari (UK) Ltd is authorised and regulated by the Financial Services Authority.

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### 11. Notice and Declaration

I fully understand the nature and risks of trading Forex and other derivatives. I confirm I have read, understood and agree to be bound by the Alpari (UK) Customer Agreement, Risk Acknowledgement and Disclosure and Terms of Business.

I am over 18 and declare that the information provided by me during the account opening process is true and correct and undertake to notify you, in writing, if there are any changes to this data. I guarantee that I do not breach any regulations of my country of residence in trading with Alpari (UK).

I am a regular user of the internet and consent to Alpari (UK) providing information to me about changes to the Customer Agreement or Terms of Business by posting such information on the company website: [www.alpari.co.uk](http://www.alpari.co.uk)

Signature \_\_\_\_\_

Date \_\_\_\_\_

### 12. Supporting Documents

To open your account you must provide a clear copy of your ID and address verification. Please send scanned copies to [newaccount@alpari.co.uk](mailto:newaccount@alpari.co.uk) or fax to +44 (0)20 7426 2949

**If you are a resident of the UK, all EU countries, Australia, Canada, Hong Kong, India, Japan, Liechtenstein, New Zealand, Norway, Singapore, South Africa or Switzerland then we will require:**

- ID proof: non-expired Passport, Driving licence or National ID card;
- Address verification must be dated within 3 months and include your full name and current address: Bank statement, Utility bill, Credit card statement or Tenancy Agreement (we do not accept mobile phone bill, TV licenses, electronically generated PDF bank statements or utility bills).

**If you are a residents of any other country not mentioned above then to open your account we will require certified copies of:**

- ID proof: non-expired Passport, Driving licence or National ID card;
- Address verification must be dated within 3 months and include your full name and current address: Bank statement, Utility bill (gas, water, electric) or Credit card statement (we do not accept mobile phone bill, TV licenses, electronically generated PDF bank statements or utility bills).

**Important: All copies must be certified by a lawyer, bank manager or notary as a “true copy of the original”, and include the stamp, full name, address, date and signature of the person performing the certification.**

### 13. Deposit Funds: UK and International Clients

Deposits are accepted by bank transfer from the Customer's account. For GBP sterling accounts we also accept cheques drawn on a UK bank in the same name as the customer. Under no circumstances will third party or anonymous payments be accepted.

Alpari (UK) Ltd has the right to refuse payment by cheque if the cheque is drawn from a non-UK clearing bank; or any payment given has not cleared on the first presentation.

For more information please visit: <http://www.alpari.co.uk/en/depositing-funds.html>

**Please send the signed application form to Alpari (UK) Ltd via**

**Email:** [newaccount@alpari.co.uk](mailto:newaccount@alpari.co.uk)

**Fax:** +44 (0)20 7426 2949

**Post:** 201 Bishopsgate, London EC2M 3AB, United Kingdom

For further questions, please contact Account Opening Team on +44 (0)20 7426 2940